



Independent Wealth Network

Item 1

Erik Blase

Independent Wealth Network, Inc.

2350 NW 128th Street

Urbandale, IA 50322

(515) 461-5123

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This ADV Part 2B brochure provides information about **Erik Blase** that supplements the Independent Wealth Network, Inc. ADV Part 2A brochure. You should have received a copy of that brochure. Please contact us at (515) 461-5123 or compliance@indwealth.net if you did not receive the Independent Wealth Network, Inc. brochure or if you have any questions about the content of this supplement.

Additional information about **Erik Blase** is available on the SEC's website at www.adviserinfo.sec.gov.

Item 2 Educational Background and Business Experience

Year of Birth: 1978

Formal Education beyond high school:

- FINRA Exams Passed: Series 65
- Lindenwood University, 2006

Business Background for the past 5 years:

- Head Hockey Coach, Fort Zumwalt South HS, 2021- 2022
- Content Creator, Etrailer.com 2019 to 2021
- Central Illinois Flying Aces Hockey (USHL) 2018-2019
- Brookings Blizzard Hockey (NAHL) 2017-2018
- Hockey Product Manager, FlexxCOACH 2017-2019

Item 3 Disciplinary Actions

List any legal or disciplinary event, which occurred during the previous 10 years. **None**

Item 4 Other Business Activities

Other capacities in which you participate in investment-related business and the material conflicts of interest this presents:

None

Item 5 Additional Compensation

Any other activities if they involve more than 10% of your time or compensation.

- Des Moines Buccaneers AAA Hockey/Oakmoor Hockey Academy- I am currently involved with coaching Tier 1 AAA hockey in the Des Moines area

Consistent with firm policies, I may attend training events, due diligence meetings, and other events provided and paid for by the sponsors of mutual funds or other investment products, which I may recommend to my clients. The receipt of this cash or non-cash compensation may create an incentive to recommend these investment products.

Investment Advisor Representatives are required to act in the best interest of the clients and are required to only recommend investment advisory programs, investment products and securities that are suitable for each client based upon the client's investment objectives, risk tolerance, and financial situation and needs.

Investment Advisor Representatives may also refer clients and prospective clients to a separate disclosure document that the client has or will receive that sets out a more detailed explanation of the material risks of investment strategies or methods of analysis that are or will be used to manage the client's account.

Item 6 **Supervision**

Clients complete an Investment Policy Statement (IPS) as part of their Investment Advisory Agreement which they acknowledge and sign. The Investment Advisor Representative relies on this information when providing advice and services to the client. It is the client's responsibility to inform their Advisor when their financial profile, goals, or objectives change.

The firm employs automated account supervision processes to identify potential variations from the clients' stated goals and objectives stated in the IPS.

The supervisor and compliance officer is Arthur L. Dinkin, President & CCO (515) 461-5123